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| TRANSMITTAL AND NOTICE OF APPROVAL OF STATE PLAN MATERIAL FOR: HEALTH CARE FINANCING ADMINISTRATION | 1. TRANSMITTAL NUMBER: 03-30 | 2. STATE Louisiana |
| | 3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID) | |
| TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION DEPARTMENT OF HEALTH AND HUMAN SERVICES | 4. PROPOSED EFFECTIVE DATE August 21, 2003 | |

5. TYPE OF PLAN MATERIAL (Check One):

☐ NEW STATE PLAN ☐ AMENDMENT TO BE CONSIDERED AS NEW PLAN ☒ AMENDMENT


COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

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| 6. FEDERAL STATUTE/REGULATION CITATION: 1902 (a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and (C), and 1902(r) of the Act | 7. FEDERAL BUDGET IMPACT: a. FFY <u>2003</u> \$0.00 b. FFY <u>2004</u> \$0.00 |
| 8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT: Attachment 2.6-A, Pages 16 a., 17, 18, and 20 Supplement 8b to Attachment 2.6 – A, Page 1 | 9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable): Same (TN 91-23) Same (TN 03-09) |


 10. SUBJECT OF AMENDMENT: **The purpose of this amendment is to disregard the cash surrender value of life insurance policies with a combined face value up to \$10,000 and increase the maximum burial fund exclusion to \$10,000 for specified groups.**

11. GOVERNOR'S REVIEW (Check One):

☐ GOVERNOR'S OFFICE REPORTED NO COMMENT ☒ OTHER, AS SPECIFIED: **The Governor does not review state plan material**
☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED
☐ NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL

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| 12. SIGNATURE OF STATE AGENCY OFFICIAL:  | 16. RETURN TO: State of Louisiana Department of Health and Hospitals 1201 Capitol Access Road PO Box 91030 Baton Rouge, LA 70821-9030 |
| 13. TYPED NAME: David W. Hood | |
| 14. TITLE: Secretary | |
| 15. DATE SUBMITTED: September 24, 2003 | |

FOR REGIONAL OFFICE USE ONLY

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| 17. DATE RECEIVED: 29 SEPTEMBER 2003 | 18. DATE APPROVED: 4 DECEMBER 2003 |
| PLAN APPROVED - ONE COPY ATTACHED | |
| 19. EFFECTIVE DATE OF APPROVED MATERIAL: 21 AUGUST 2003 | 20. SIGNATURE OF REGIONAL OFFICIAL:  |
| 21. TYPED NAME: ANDREW A. FREDRICKSON | 22. TITLE: ASSOICATE REGIONAL ADMINISTRATOR DIV OF MEDICAID & CHILDREN'S HEALTH |

23. REMARKS:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: LOUISIANA

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902 (r) (2) OF THE ACT

☐ Section 1902 (f) State ☒ Non-Section 1902 (f) State

- 1) The Bureau of Health Services Financing eliminates the consideration of resources in determining Medicaid eligibility for the Low Income Families with Children and child related Medically Needy Programs.
- 2) For annuities meeting the criteria contained in Supplement 9 to Attachment 2.6-A, Page 1d, Item D, the amount of funds in the annuity account are disregarded as countable resources in determining eligibility for individuals under 42 CFR 435.236.
- 3) The following will apply in the determination of Medicaid eligibility for the Medically Needy Program, Qualified Medicare Beneficiaries, Specified Low Income Beneficiaries, Qualified Individuals – I, TB infected individuals, and the special income level group (individuals in a medical institution for at least 30 consecutive days and individuals receiving home and community based waiver services for at least 30 consecutive days with gross income that does not exceed 300 percent of the SSI income standard):
 - a. The maximum burial fund exclusion will be increased to \$10,000.
 - b. The cash surrender value of life insurance and burial policies with a combined face value up to \$10,000 will be disregarded.

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| STATE | <u>Louisiana</u> | A |
| DATE REC'D | <u>9-29-03</u> | |
| DATE APP'D | <u>12-4-03</u> | |
| DATE EFF | <u>8-21-03</u> | |
| HCFA 179 | <u>03-30</u> | |

SUPERSEDES: TN 03-09

TN No. 03-30 Approval Date 12-4-03 Effective Date 8-21-03
Supersedes
TN No. 03-09

HCFA ID: 7985E

Revision: HCFA-PM-91-4
AUGUST 1991

(BPD)

ATTACHMENT 2.6-A
Page 16a
OMB No.: 0938-

State: LOUISIANA

| <u>Citation</u> | <u>Condition or Requirement</u> |
|---|---|
| | 5. <u>Methods for Determining Resources</u> |
| 1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r) of the Act | <p>b. <u>Aged individuals.</u> For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency uses the following methods for the treatment of resources:</p> <p>— The methods of the SSI program.</p> <p><u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <p>— Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describes the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the more liberal methods.</p> |

SUPERSEDES TN 91-23

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|---------------|------------------|
| STATE | <u>Louisiana</u> |
| DATE REVISED | <u>9-29-03</u> |
| DATE APPROVED | <u>12-4-03</u> |
| DATE ETL | <u>8-21-03</u> |
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 AUGUST 1991

(BPD)

ATTACHMENT 2.6-A
Page 17
OMB No.: 0938-

State: LOUISIANA

| <u>Citation</u> | <u>Condition or Requirement</u> |
|---|---|
| | <p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses.</p> |
| 1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and 1902(r) of the Act | <p>c. <u>Blind individuals.</u> For blind individuals the agency uses the following methods for treatment of resources:</p> <p>— The methods of the SSI program.</p> <p><u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <p>— Methods that are more restrictive and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describes the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the more liberal methods.</p> <p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.</p> |

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| STATE | <u>Louisiana</u> |
| DATE REC'D | <u>9-29-03</u> |
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| DATE EFF | <u>8-21-03</u> |
| HCFA 179 | <u>03-30</u> |

A

SUPERSEDES TN- 91-23

TN No: 03-30

Supersedes

TN No. 91-23

Approval Date 12-4-03 Effective Date 8-21-03

HCFA ID: 7985E

State: LOUISIANA

| Citation | Condition or Requirement |
|--|---|
| 1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and (C), and 1902(r)(2) of the Act | <p>d. <u>Disabled individuals, including individuals covered under section 1902(a)(10)(A)(i)(X) of the Act. The agency uses the following methods for the treatment of resources:</u></p> <p>— The methods of the SSI program.</p> <p><u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p>— Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those under the SSI program. More restrictive methods are described in <u>Supplement 5 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.</p> |
| 1902(1)(3) and 1902(r)(2) of the Act | <p>e. <u>Poverty level pregnant women covered under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX)(A) of the Act.</u></p> <p>The agency uses the following methods in the treatment of resources.</p> <p>— The methods of the SSI program only.</p> <p>— The methods of the SSI program and/or any more liberal methods described in <u>Supplement 5a or Supplement 8b to ATTACHMENT 2.6-A.</u></p> |

SUPERSEDES: CNL 91-23

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| STATE | Louisiana |
| DATE RECD | 9-29-03 |
| DATE ALTD | 12-4-03 |
| DATE EFF | 8-21-03 |
| HCFA ID# | 03-30 |

TN No: 03-30 Approval Date 12-4-03 Effective Date 8-21-03
Supersedes
TN No. 91-23 HCFA ID: 7985E

Revision: HCFA-PM-91-8
October 1991

(MB)

ATTACHMENT 2.6-A
Page 20
OMB No.: 0938

State: LOUISIANA

| Citation | | Condition or Requirement |
|--|-------|---|
| 1905(p)(1) (C) and (D) and 1902(r)(2) of- the Act | 5. h. | <u>For Qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act the agency uses the following methods for treatment of resources:</u> — The methods of the SSI program only. <u>X</u> The methods of the SSI program and/or more liberal methods as described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u> |
| 1905(s) of the Act | i. | For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources. |
| 1902(u) of the Act | j. | For COBRA continuation beneficiaries, the agency uses the following methods for treatment of resources: — The methods of the SSI program only. — More restrictive methods applied under section 1902(f) of the Act as described in <u>Supplement 5 to Attachment 2.6-A.</u> |

SUPERSEDED IN 91-23

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| STATE | <u>Louisiana</u> |
| DATE REC'D | <u>9-29-03</u> |
| DATE APP'D | <u>12-4-03</u> |
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